## STATE OF GEORGIA RECORDS SERIES PROFILE RECORDS RETENTION SCHEDULE APPLICATION #910226-03

Sheet 1 of 1

SCHEDULE #: 91-0021

EFFECTIVE DATE: 05/31/91

Agency Code: 0460

Agency: Merit System

Creating

Office: Flexible Benefits Division

Series

Title/Dates: Flex Insurance Claim Files, July 1, 1986 and continuing

Access: Closed (OCGA 50-18-72(a)(2))

Individual Class:

Related To: Claims for the life and dependent life insurance benefits,

> short-term and long-term disability benefits, and accidental death and dismemberment option benefits.

Alphabetical by name of insured within option/insurance carrier Arrangement:

category

Retention

Requirement: Administrative need three (3) years

Media: Paper

Disposition

Instructions: Cut off at end of fiscal year,

Hold in current files area one (1) year, or until State

Audit is completed, whichever is longer, then

Transfer to the State Records Center,

Hold two (2) years, then

Destroy

This records retention plan gives the State Records Committee approved retention instructions for the named records series by the named creating office.

Edward Weldon

Date

Edward Weldon

Secretary of State Designee

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